

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**ARCH COAL, INC., *et al.*,<sup>1</sup>**

Debtors.

**Chapter 11**

**Case No. 16-40120-705**

**(Jointly Administered)**

**SCHEDULE OF ASSETS AND LIABILITIES FOR  
MINGO LOGAN COAL COMPANY (CASE NO. 16-40134-705)**

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<sup>1</sup>The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS AND  
DISCLAIMER REGARDING DEBTORS' SCHEDULES AND SOFAS**

**General**

Arch Coal, Inc. (“**Arch**”) and 71 of its direct and indirect subsidiaries and affiliates (collectively, with Arch, the “**Debtors**”), with the assistance of their advisors, are filing their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**SOFAs**”) in the United States Bankruptcy Court for the Eastern District of Missouri (the “**Bankruptcy Court**”). The Debtors prepared the Schedules and SOFAs pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”). The Schedules and SOFAs are unaudited. Although management has made reasonable efforts to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of the preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may exist in the Schedules and SOFAs. Moreover, because the Schedules and SOFAs contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and SOFAs are wholly accurate and complete. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights of the Debtors, specifically including the Debtors’ right to amend these Schedules and SOFAs and any rights with respect to any issues relating to substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. These Global Notes and Statement of Limitations, Methods and Disclaimer Regarding the Debtors’ Schedules and SOFAs (the “**Global Notes**”) are incorporated by reference in, and comprise an integral part of, each of the Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

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<sup>1</sup> The Debtors are listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

## **Description of the Cases and “As of” Information Date**

On January 11, 2016 (the “**Petition Date**”), the Debtors each filed a voluntary petition in the Bankruptcy Court for reorganization under chapter 11 of the Bankruptcy Code. The cases have been consolidated solely for the purpose of joint administration under case number 16-40120-705.

Each Debtor’s fiscal year ends on December 31. All asset information contained in the Schedules and SOFAs, except where otherwise noted, is as of December 31, 2015. The liability information contained in the Schedules and SOFAs, except where otherwise noted, is as of the Petition Date of each respective Debtor, as appropriate.

Two of the Debtors, ICG Eastern Land, LLC and Powell Mountain Energy LLC, are inactive and have no recorded assets or liabilities but guarantee certain debt at Arch. Furthermore, the following Debtors have only intercompany receivables or payables and no other assets or liabilities: Allegheny Land Company; Arch Development, LLC; Arch Reclamation Services, Inc.; Arch Western Bituminous Group, LLC; Arch Western Finance, LLC; Ark Land WR, Inc.; Bronco Mining Company, Inc.; Catenary Coal Holdings, Inc.; Energy Development Co.; Hawthorne Coal Company, Inc.; Hunter Ridge Coal Company; ICG, Inc.; Marine Coal Sales Company; Melrose Coal Company, Inc.; Mountain Gem Land, Inc.; Mountain Mining, Inc.; Mountaineer Land Company; P.C. Holding, Inc.; and Simba Group, Inc.

## **Basis of Presentation**

For financial reporting purposes, Arch prepares consolidated financial statements. These consolidated financial statements are filed with the Securities and Exchange Commission (the “**SEC**”) and are audited annually. Unlike the consolidated financial statements, these Schedules and SOFAs, except as indicated herein, reflect the assets and liabilities of each Debtor, including intercompany accounts which would be eliminated in Arch’s consolidated financial statements. Accordingly, combining the assets and claims set forth in the Schedules and SOFAs of the Debtors would result in amounts that would be substantially different from financial information for Arch and its respective consolidated subsidiaries that would be prepared under Generally Accepted Accounting Principles (“**GAAP**”). Therefore, these Schedules and SOFAs do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements filed by Arch with the SEC.

## **Confidentiality**

There are instances within the Schedules and SOFAs where names, addresses or amounts have been left blank. Due to the nature of an agreement between the Debtors and a third party, concerns of confidentiality or concerns for the privacy of an individual, the Debtors may have deemed it appropriate and necessary to avoid listing such names, addresses and amounts.

## **Amendment**

Although reasonable efforts were made to file complete and accurate Schedules and SOFAs, inadvertent errors and omissions may exist. The Debtors reserve the right to amend and/or

supplement their Schedules and SOFAs from time to time as they deem necessary or appropriate but are under no obligation to do so.

### **Recharacterization**

The Debtors have made reasonable efforts to characterize, classify, categorize or designate correctly the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs. However, due to the complexity and size of the Debtors' businesses, the Debtors may have improperly characterized, classified, categorized or designated certain items. In addition, certain items reported in the Schedules and SOFAs may be included in more than one category. The designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item. The Debtors reserve their rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and SOFAs at a later time either in amendments to the Schedules and SOFAs or in another appropriate filing as necessary or appropriate.

### **Estimates and Assumptions**

The preparation of the Schedules and SOFAs required the Debtors to make certain estimates and assumptions that affected the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities and the reported amounts of revenues and expenses. Actual results could differ materially from these estimates.

### **Totals**

All totals that are included in the Schedules and SOFAs represent totals of all the known amounts included on the Schedules and SOFAs.

### **Unknown or Undetermined Amounts**

The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

### **Exclusions**

The Debtors have excluded certain categories of assets and liabilities from the Schedules and SOFAs such as: general accrued liabilities including, but not limited to, accrued salaries and employee benefits; tax accruals; asset retirement obligations and assets with a net book value of zero. Other non-material assets and liabilities may have also been excluded.

### **Foreign Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars. Assets and liabilities denominated in foreign currencies were translated into U.S. dollars at reasonable market exchange rates. Subsequent adjustments to foreign currency valuation will not be made.

### **Current Market Value of Assets**

It would be prohibitively expensive, unduly burdensome and an inefficient use of estate resources for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and SOFAs reflect net book values for assets as of the Petition Date. Amounts ultimately realized may vary from net book value (or whatever value was ascribed), and such variance may be material. The values of certain assets are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values. As applicable, fixed assets and leasehold improvement assets that have been fully depreciated or fully amortized, or were expensed for GAAP accounting purposes, have no net book value and are therefore not included in the Schedules and SOFAs. The Debtors reserve all rights to amend, supplement or adjust the asset values set forth in the Schedules and SOFAs.

### **Consolidated Accounts Payable and Disbursements System**

The Debtors use a centralized cash management system to streamline collection, transfer, and disbursement of funds generated by the Debtors' business operations. Receivables are collected by non-Debtor subsidiaries of Arch and sent to Arch. Payables are paid by Arch on behalf of the Debtors and non-Debtor affiliates in the ordinary course of business. The Debtors record in their books and records any receipts and/or disbursements made on behalf of Debtors and non-Debtor affiliates as intercompany balances.

### **Intercompany Accounts**

The Debtors routinely engage in intercompany transactions with non-Debtor subsidiaries and affiliates. Although the Debtors record intercompany activity in their respective intercompany accounts, the Debtors do not track, and cannot determine, the amounts of intercompany receivables and payables to or from counterparties. Thus, intercompany account balances are not shown in Schedule A/B or Schedule E/F. A listing of intercompany balances as of December 31, 2014 and as of December 31, 2015, however, has been included for all Debtors in SOFAs Part 2. The listing of these amounts is not and shall not be construed as an admission of the characterization of such balance, as debt, equity or otherwise, and is not necessarily indicative of the ultimate recovery, if any, on any intercompany asset account or the impairment or claim status of any intercompany liability account. The Debtors reserve all rights to recharacterize, reprioritize, reclassify, recategorize or redesignate intercompany accounts reported in the Schedules and SOFAs.

### **Accounts Receivable**

For confidentiality reasons, the Debtors have not listed individual customer accounts receivable information. Accounts receivable information for each Debtor has been listed as of December 31, 2015.

## **Inventories; Property and Equipment**

Inventories consist of materials and supplies and coal inventory. These inventories are valued at book value. Coal inventory costs include labor, supplies, equipment, operating overhead and transportation costs incurred prior to the transfer of title to customers. Property, plant, equipment and mine development are recorded at cost or at fair value at the date of acquisition in the case of acquired businesses, and are presented net of accumulated depreciation and amortization. Property, plant, equipment are aggregated in the Debtors' books and records and cannot be segregated easily into the categories required by the Schedules and SOFAs. All inventories, as well as all property and equipment, are presented without consideration of any statutory or consensual liens.

## **Coal Reserves**

The Debtors control an estimated 2.5 billion tons of proven and probable coal reserves located in the Power River, Illinois, Western Bituminous and Appalachian coal basins. The Debtors own approximately 23.1% of such coal reserves (by ton) and lease the remaining 76.9% of such coal reserves (by ton). The aggregate book value of owned and leased coal reserves is \$2.4 billion as of December 31, 2015. The Debtors have not analyzed the current market value of their owned or leased coal reserves. Except where otherwise noted, the Debtors have reported the book value of all owned pieces of real property, including coal reserves, in Schedule A/B. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A/B. Any unexpired coal reserve leases of the Debtors as of the Petition Date are included in Schedule G and to the extent that there was an amount outstanding under a coal reserve lease, such as royalties payable, as of the Petition Date, the amount owed to the lessor of the coal reserves has been listed on Schedule E/F.

## **Other Leases**

The Debtors lease equipment and facilities under various operating lease agreements. These equipment and facilities leases are reported on Schedule G of each applicable Debtor, and to the extent that there was an amount outstanding under any of these leases as of the Petition Date, the amount owed to the applicable lessor has been listed on Schedule E/F of each applicable Debtor.

## **Contingent Assets**

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws that are not listed as assets in their Schedules and SOFAs. The Debtors reserve all of their rights with respect to any claims and causes of action, whether arising under the Bankruptcy Code or otherwise, that they may have or will have, and nothing contained in these Global Notes or the Schedules and SOFAs shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the

assertion of such claims. The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtors and non-Debtors) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things: (a) letters of credit, (b) surety bonds, (c) guarantees, (d) indemnities and (e) other arrangements. The Debtors reserve their rights to supplement the Schedules and SOFAs for these items at a later date. Additionally, prior to the relevant Petition Date, each Debtor, as a plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages.

### **Guarantees and Other Secondary Liability Claims**

The Debtors have made reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, the “**Guarantees**”) in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guarantees have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guarantees. The Debtors have placed the Guarantees on Schedule H for both the primary obligor and the guarantor of the relevant obligation. It is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guarantees are identified or such Guarantees are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guarantees in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guarantees not listed.

### **Classifications**

Listing a claim as “secured,” “unsecured priority” or “unsecured nonpriority,” or listing a contract as “executory” or “unexpired,” does not constitute an admission by a Debtor of the legal rights of the claimant or a waiver of any of Debtors’ right to recharacterize or reclassify such claim or contract. The Debtors reserve the right to amend the Schedules and SOFAs and to recharacterize or reclassify any such contract or claim whether by amending the Schedules and SOFAs or in another appropriate filing.

### **Contingent, Unliquidated and/or Disputed Claims**

Schedule D and Schedule E/F permit each of the Debtors to designate a claim as “contingent,” “unliquidated” and/or “disputed.” Any failure to designate a claim on the Debtors’ Schedules as “disputed,” “contingent” and/or “unliquidated” does not constitute an admission by the Debtors that such amount is not “contingent,” “unliquidated” and/or “disputed” or that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as “contingent,” “unliquidated” and/or “disputed,” whether by



amending the Schedules and SOFAs or in another appropriate filing. Listing a claim does not constitute an admission by the Debtors of the claimant's legal rights or a waiver of the Debtors' right to recharacterize or reclassify the claim or contract. Additionally, the Debtors reserve their rights to object to any listed claims on the grounds that, among other things, they have already been satisfied.

#### **Effect of Payments Made Pursuant to "First Day" Orders on Scheduled Claim Amount**

The Bankruptcy Court has authorized the Debtors to pay various outstanding prepetition claims including certain payments to employees, critical vendors, lien holders and taxing authorities. Where the Schedules and SOFAs list creditors and set forth the Debtors' scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date, adjusted for any postpetition payments made as of March 8, 2016 on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court. To the extent any further adjustments are necessary for any additional postpetition payments made after March 8, 2016 on account of such claims pursuant to the authority granted to the Debtors by the Bankruptcy Court, such adjustments have not been included in the Schedules and SOFAs, unless otherwise noted on the applicable Schedule or SOFA. Estimates of claims set forth in the Schedules and SOFAs may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

#### **Reservation of Rights**

The corporate structure of the Debtors is extraordinarily complex. The Debtors have used reasonable efforts to ensure accuracy in attributing the information listed in the Schedules and SOFAs to the correct Debtor; however, subsequent information or discovery may result in material changes to the Schedules and SOFAs and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and SOFAs. Listing a claim or a contract with a particular Debtor does not constitute an admission by such Debtor of the legal rights of the claimant, or a waiver of the Debtors' right to disclaim such claim or contract as attributable to such Debtor. The Debtors reserve the right to amend the Schedules and SOFAs, and to relist any contract or claim with another Debtor and/or to remove such contract or claim from the Schedules and SOFAs whether by amending the Schedules and SOFAs or in another appropriate filing.

#### **Schedule A/B – Real and Personal Property**

Cash accounts are presented at book value, unless otherwise noted. Assets recorded as negative net payables or other prepayments are representative of credits owed from customers or third parties.

Except where otherwise noted, the Debtors have included the book value of owned real property assets, including owned coal reserves, held by each Debtor on Schedule A/B. Because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A/B. The Bankruptcy Court granted security



interests in and liens upon, among other things, the Debtors' real property for the benefit of the lenders providing the DIP Facility (as defined below).

Certain Debtors have accumulated significant net operating losses ("NOLs") for United States federal and state income tax purposes. As of the Debtors' December 31, 2015 financial statements, however, these NOLs have been fully reserved, resulting in a net book value of zero due to the unlikelihood of utilizing the NOLs within a reasonable period of time.

As part of their financial statement due diligence process, the Debtors, from time to time, analyze the book values of their assets to determine, with respect to any of their assets, whether all or part of the asset value should be impaired. Cash flow modeling is utilized to determine whether an impairment is evident. If an impairment is indicated, estimated fair values are calculated through discounted cash flow analyses. The Debtors have recently experienced significant write-offs of book values of certain assets, sometimes reducing book values of such assets to zero, due to the declining coal market in which the Debtors operate. Where book values of assets have been reduced to zero, such assets have not been included in these Schedules and SOFAs.

The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim.

The Debtors are continuing their review of all relevant documents and reserve the right to amend all Schedules at a later time as necessary, or otherwise recharacterize their interests in such real or personal property at a later date. Further, due to the volume of the Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property when such holdings are in fact in the nature of personal property holdings, or the Debtors may have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors reserve all of their rights to recategorize and/or recharacterize such asset holdings at a later time to the extent the Debtors determine that such holdings were improperly listed.

#### **Schedule D, Part 1 – Creditors Who Have Secured Claims**

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve their right to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including any intercompany agreement) related to such creditor's claim. In certain circumstances, a Debtor may be a co-obligor or guarantor with respect to the scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The

descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in Schedule D and/or the Global Notes shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, utility companies and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights, claims and causes of action with respect to claims associated with any contracts and agreements listed on Schedule D or Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument (including any intercompany agreement) related to a creditor's claim. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

As of the Petition Date, Arch was the borrower, and certain of the other Debtors were the guarantors, under a credit facility (the "**Prepetition Credit Facility**"), under which approximately \$1.9 billion in term loans were outstanding. Additionally, as of the Petition Date, Arch had outstanding (a) approximately \$350 million in aggregate principal amount of 8.00% senior secured lien notes due 2019 (the "**Prepetition Second Lien Notes**") and (b) approximately \$2.9 billion in aggregate principal amount of senior unsecured notes issued in four separate tranches (the "**Prepetition Senior Unsecured Notes**"). Certain of the Debtors also sold or contributed receivables pursuant to a \$200 million prepetition receivables facility (the "**Securitization Facility**") by which the Debtors obtained letters of credit to support their operations and under which approximately \$178 million in letters of credit were outstanding as of the Petition Date.

Arch has since obtained postpetition financing (the "**DIP Facility**") consisting of a delayed draw term loan facility in the aggregate principal amount of approximately \$275 million. Substantially all of the other Debtors guarantee Arch's obligations under the DIP Facility. The DIP Facility also has facilitated efforts to amend and restate the Securitization Facility to allow the Debtors to continue utilizing the Securitization Facility and maintaining letters of credit postpetition.

#### **Schedule E/F, Part 1 – Creditors With Priority Unsecured Claims**

Claims owed or potentially owed to various taxing authorities are listed on the Debtors' Schedule E/F. Certain of the tax claims may be subject to on-going audits, and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the tax claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as undetermined in amount, pending final resolution of on-going audits or outstanding issues. In addition, there may be other numerous contingent, unliquidated claims from state taxing authorities, not all of which are listed. The Debtors reserve the right to liquidate and pay prepetition and postpetition tax claims as outlined in the Debtors' Motion for Entry of an Order Authorizing (i) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (ii) Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 24].

Except for a few individuals that may be entitled to unsecured priority claims earned in the 180 day period prior to the Petition Date, the Debtors believe that most of the employee claims entitled to priority under the Bankruptcy Code were or will be paid pursuant to certain first day orders that authorized the payment of such claims. Accordingly, only employee-related claims by and against the Debtors for prepetition amounts due that have not been paid as of the time that the Schedules and SOFAs were prepared by the Debtors, including employee-related claims for items not authorized to be paid by order of the Bankruptcy Court, have been included in Schedule E/F for each Debtor, if applicable.

### **Schedule E/F, Part 2 – Creditors With Non-Priority Unsecured Claims**

The Debtors have made reasonable efforts to report all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records. The claims of individual creditors for among other things, products, goods or services are listed as either the lower of the amounts invoiced by the creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the Debtors. The Debtors reserve all rights with respect to any such credits and allowances including the right to assert claims objections and/or setoffs. The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, they are reflected on the Debtors' books and records as required in accordance with GAAP.

Schedule E/F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is subject of the litigation is uncertain or undetermined. Where the named defendant is "Arch" plus "et al.," the Debtors have listed such claim on Schedule E/F of Arch. However, to the extent that litigation involving a particular Debtor has been identified, information regarding that litigation is contained in Schedule E/F for that Debtor.

### **Schedule G – Executory Contracts and Unexpired Leases**

The businesses of the Debtors are complex. Although the Debtors' existing books, records, financial systems and contracts management systems have been relied upon to identify and schedule executory contracts for each of the Debtors and reasonable efforts have been made to ensure the accuracy of the Schedule G, inadvertent errors, omissions, or overinclusion may have occurred. The Debtors reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule, as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments, restatements, waivers, estoppels, certificates, letters, memoranda and other documents, instruments and agreements that may not be listed on Schedule G, despite the

Debtors' use of reasonable efforts to identify such documents. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not separately set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

The Debtors have included only contracts and agreements to which a Debtor is a party. Schedule G does not include contracts or agreements in which payments to third parties were made on any of the Debtors' behalf for administrative convenience or as a result of the Debtors' cash management system.

The Debtors have included certain interests in real property such as easements, rights of way and other similar interests on Schedule G. The listing of such real property interests on Schedule G as "executory" does not constitute an admission by a Debtor that any such contract is executory. The Debtors reserve all rights to recategorize and/or recharacterize their interests in such real property at a later date, as necessary. Although not required, because leased coal reserves represent such a significant asset of the Debtors, the Debtors have also included the book value of leased coal reserves in Schedule A/B.

The Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of business, such as subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained in every circumstance. In such cases, the Debtors made their best efforts to determine the correct Debtors' Schedule G on which to list such executory contract or unexpired lease. Certain of the executory contracts may not have been memorialized and could be subject to dispute. Each unexpired lease listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. Schedule G does not constitute an admission that any such contract or agreement is

an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument.

#### **Schedule H – Co-Debtors**

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross claims and counter-claims against other parties. Due to the volume of such claims, and because all such claims are contingent, unliquidated and disputed, and listed elsewhere in the Schedules and SOFAs, such claims have not been set forth individually on Schedule H.

Schedule H reflects Guarantees, if any, by various Debtors of obligations of related affiliates. The Debtors may not have identified certain Guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. Certain of the Guarantees reflected on Schedule H, if any, may have expired or no longer be enforceable. Thus, the Debtors reserve their rights to amend the Schedules to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or are unenforceable, or to contest the validity or enforceability of the Guarantees in another filing.

#### **Claims of Third-Party Related Entities**

Although the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to both such entity and its affiliates. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and SOFAs shall similarly be considered as disputed, whether or not they are designated as such.

#### **Umbrella Agreements**

A number of contracts listed in the Schedules and SOFAs are umbrella agreements that cover some or all of the Debtors. Such agreements have been listed in the Schedules and SOFAs of the Debtor that was the main signatory to the agreement, although more than one of the Debtors may be obligated under the agreement.

#### **Pension Obligations for Active and Retired Employees**

The Debtors maintain two qualified defined benefit pension plans that, as of September 30, 2015, were overfunded for funding purposes: (a) the Arch Coal, Inc. Retirement Account Plan, which was frozen effective as of December 31, 2014 as to future service benefit accruals and (b) the

Cumberland River Coal Company Pension Plan, which was frozen effective as of February 15, 2015 as to future service benefit accruals.

Pursuant to the Order Authorizing (i) Debtors to (a) Pay Prepetition Wages, Salaries, Employee Benefits and Other Compensation and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Current and Former Employees to Proceed With Outstanding Workers' Compensation Claims and (iii) Financial Institutions to Honor And Process Related Checks And Transfers [ECF No. 54] entered by the Bankruptcy Court on January 13, 2016, the Debtors are authorized to continue, but not to pay outstanding prepetition amounts under, (x) the Arch Coal, Inc. Supplemental Retirement Plan, which is a non-qualified defined pension plan and (y) the Arch Coal, Inc. Deferred Compensation Plan, which is a non-qualified deferred compensation plan.

### **Workers' Compensation Claims**

The Debtors are subject to the Federal Mine Safety and Health Act of 1977, 30 U.S.C. § 901 *et seq.* (the "**Black Lung Benefits Act**") and other workers' compensation laws in the states in which they operate. Under the Black Lung Benefits Act, such Debtors are required to provide benefits to their current and former coal miners (and certain of their qualified dependents) suffering from coal workers' pneumoconiosis, an occupational disease often referred to as black lung disease. The Debtors estimate that, as of December 31, 2015, their Black Lung Benefits Act liabilities total approximately \$90 million. The Debtors estimate that, as of December 31, 2015, other workers' compensation liabilities total approximately \$38 million. Separately, the Debtors have posted approximately \$150 million in letters of credit, cash and/or bonds to secure their liabilities with respect to Black Lung Benefits Act liabilities and other workers' compensation liabilities. Arch's Schedule E/F includes a number of workers' compensation obligations that originated against companies that have been dissolved or sold but were retained by the Debtors. Workers' compensation obligations are broken out among the applicable Debtor entities and have been listed on their respective Schedule E/Fs as undetermined individual amounts.

### **SOFAs Part 1, Question 2 – Non-Business Revenue**

The Debtors record a non-material amount of certain transactions as other income in their financial records. Such transactions have been included in the response to SOFAs Part 1, Question 2. These transactions are not related to the sale of coal but are related to the sale of surplus equipment, scrap metal and other sundry items.

### **SOFAs Part 2, Question 3 – 90 Day Payments**

The dates set forth in the "Dates" column relate to one of the following: (a) the date of a wire transfer; (b) the date of an "ACH" payment; or (c) the check date. In general, disbursements are made by Arch and recorded to the proper entity with the liability through intercompany journal entries. For the purpose of this schedule, all of these payments are recorded on Arch's SOFA Part 2, Question 3 except where otherwise noted in the response of a particular Debtor to SOFA Part 2, Question 3. In addition to the payments disclosed in response to this Question, the



Debtors periodically replenish “petty cash” working accounts held locally by some entities. Disbursements from these working accounts, held by various Debtors, to third party payees are included in this Question but the intercompany replenishment transactions are not.

#### **SOFAs Part 2, Question 4 – Payments to Insiders**

The listing of a party as an “insider,” throughout the Schedules and SOFAs, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims and defenses are hereby expressly reserved.

Certain of the Debtors’ directors, officers and senior management members can elect to defer payment of a percentage of the wages they earn to a future period. The response to SOFAs Part 2, Question 4 does not include wages earned and deferred during the one year period prior to the Petition Date of each of the respective Debtors but does include any wages that were deferred in the past and paid to employees during the one year period preceding the Petition Date.

Certain of the Debtors’ directors and officers receive (a) restricted stock grants and (b) performance stock grants (together the “**Grants**”) as part of a long term incentive plan. The amounts shown in SOFAs Part 2, Question 4 include amounts for the Grants issued but not vested during the one year period preceding the Petition Date.

Certain of the Debtors’ senior management members receive rights to purchase stock of the Debtors as part of their compensation package. The amounts shown in SOFAs Part 2, Question 4 include the rights granted during the one year period preceding the Petition Date, regardless of when the rights are vested or exercised.

Additionally, the amounts shown in SOFAs Part 2, Question 4 include payments under the Debtors’ primary incentive compensation plans (“**Incentive Compensation Payments**”) earned in both calendar year 2014 and calendar year 2015. The Incentive Compensation Payments earned in calendar year 2014 were paid in 2015, and the Incentive Compensation Payments earned in calendar year 2015 were paid in 2016. No further Incentive Compensation Payments to the individuals listed in SOFAs Part 2, Question 4 will occur in calendar year 2016.

The payments to “insiders” listed in SOFAs Part 2, Question 4 were made primarily by Arch and Arch Coal Sales Company, Inc. These payments were not allocated among the subsidiary Debtors, so the list of total payments to each “insider” is shown for all Debtors.

#### **SOFAs Part 2, Question 5 – Repossessions, Foreclosures and Returns**

The Debtors routinely return damaged, unsatisfactory or out-of-specification raw materials and other goods to vendors in the ordinary course of business. These ordinary course returns have not been listed in SOFAs Part 2, Question 5.



### **SOFAs Part 2, Question 6 – Setoffs**

The Debtors incur setoffs during the ordinary course of business. Setoffs in the ordinary course can result from various items including derivative transactions in connection with market risk management activities and counterparty settlements. These normal setoffs can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list all normal setoffs. Therefore, normal setoffs are excluded from the Debtors' responses to SOFAs Part 2, Question 6, except where otherwise noted in the response of a particular Debtor to SOFA Part 2, Question 6.

### **SOFAs Part 3 – Legal Actions or Assignments**

There are several pending litigation matters that are believed to have potential recoveries. The actual amount of these litigation matters is contingent on the outcome of the cases. The Debtors routinely participate in administrative actions and appeals with state agencies regarding permits in the ordinary course of their business and they have identified those administrative actions that were pending within one year of the Petition Date.

### **SOFAs Part 4, Question 9 – Certain Gifts and Charitable Contributions**

Certain gifts and charitable conditions made during the period from January 1, 2015 through January 10, 2016 have been listed in SOFAs Part 4, Question 9. Multiple donations to a single organization may have been consolidated into one line in response to SOFAs Part 4, Question 9.

### **SOFAs Part 5 – Certain Losses**

Any claims for losses that do not exceed the deductible amount of \$3,500,000 for certain casualty insurance policies maintained by the Debtors have been excluded from SOFAs Part 5.

### **SOFAs Part 6 – Certain Payments or Transfers**

The Debtors make *de minimus* sales to third parties for such items including, but not limited to, scrap steel, obsolete parts and supplies, and surplus inventory and equipment.

### **SOFAs Part 11 – Property Held for Another**

The Debtors withhold or retain certain funds from employees for payment to certain governmental authorities. These funds are held in trust for turnover to the applicable governmental authority. Given that the Debtors do not retain control of such funds and such funds are not considered property of the Debtors' estate, amounts of such funds have not been listed under SOFAs Part 11.

In the ordinary course of business, Arch enters into consignment agreements (the "**Consignment Agreements**") on behalf of certain of the Debtors with some of their vendors. Under the Consignment Agreements, the Debtors take possession but not title to various materials and supplies, including parts and components of various mining and mining-related

equipment (the “**Consigned Assets**”). Title to the Consigned Assets does not transfer to the Debtors, and the Debtors are not obligated to pay for the Consigned Assets until the Consigned Assets are placed in service. Consigned Assets have not been listed in SOFAs Part 11.

### **SOFAs Part 12 – Details About Environmental Information**

The Debtors historically have operated in many locations across the United States. At some locations, the Debtors no longer have any active operations and may no longer have relevant records or the records may no longer be complete or reasonably accessible or reviewable. Some individuals who once possessed responsive information are no longer employed by the Debtors. For all these reasons, it may not be possible to identify and supply the requested information for every “site” and “proceeding” literally responsive to SOFAs Part 12. The Debtors have devoted substantial internal and external resources to identifying and providing the requested information that is responsive for as many sites and proceedings as reasonably possible. The Debtors may supplement or amend this response in the future. Due to the volume of potentially responsive information, the practical burdens in compiling information on inactive and/or resolved matters and the presumably lower relevance of information on inactive and/or resolved matters, responsive information is presented only for matters and issues that have arisen within the last five years, including matters and issues that the Debtors consider to have been resolved. When some requested categories of information were not reasonably available for a listed “site” or “proceeding,” the Debtors’ response gives as much information as was reasonably available. This response does not include sites or proceedings related to non-environmental laws such as occupational safety and health laws or transportation laws. The Debtors are legally required to make routine reports and submissions to regulatory agencies concerning discharges resulting from normal operations consistent with regulatory requirements, such as discharge monitoring reports, toxic release inventory submissions and submissions concerning air emissions. This response is limited to identifying circumstances in which governmental agencies have alleged in writing that particular operations of the Debtors are in violation of environmental laws and proceedings that have resulted from alleged violations of environmental laws.

### **SOFAs Part 13, Question 26 – Books, Records and Financial Statements**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Arch and its subsidiaries have filed with the SEC reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information. Because the SEC filings are of public record, Arch does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or Arch. In addition, Arch provides certain parties, such as banks, auditors, potential investors, vendors and financial advisors financial statements that may not be part of a public filing. Arch does not maintain complete lists to track such disclosures. As such, Arch has not provided lists of these parties in response to SOFAs Part 13, Question 26c and Question 26d.

### **SOFAs Part 13, Question 27 – Inventories**

The Debtors’ policy concerning the counts of parts and supplies inventory does not include periodic counts of the entire inventory. Instead, cycle counts of portions of inventory are

continuously taken. Thus, information concerning parts and supplies inventory counts are not included in the response to SOFAs Part 13, Question 27.

### **SOFAs Part 13, Question 30 – Payments, Distributions or Withdrawals to Insiders**

The response to SOFAs Part 13, Question 30 incorporates by reference items listed in the response to SOFAs Part 2, Question 4.

### **Limitation of Liability**

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised or recategorized. In no event shall any of the Debtors or any of their officers, employees, agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused.

**SCHEDULE 1**  
**Debtor Entities**

1.	ACI Terminal, LLC	37.	ICG Eastern, LLC
2.	Allegheny Land Company	38.	ICG Eastern Land, LLC
3.	Apogee Holdco, Inc.	39.	ICG Illinois, LLC
4.	Arch Coal, Inc.	40.	ICG Knott County, LLC
5.	Arch Coal Sales Company, Inc.	41.	ICG Natural Resources, LLC
6.	Arch Coal West, LLC	42.	ICG Tygart Valley, LLC
7.	Arch Development, LLC	43.	International Coal Group, Inc.
8.	Arch Energy Resources, LLC	44.	Jacobs Ranch Coal LLC
9.	Arch Reclamation Services, Inc.	45.	Jacobs Ranch Holdings I LLC
10.	Arch Western Acquisition Corporation	46.	Jacobs Ranch Holdings II LLC
11.	Arch Western Acquisition, LLC	47.	Juliana Mining Company, Inc.
12.	Arch Western Bituminous Group, LLC	48.	King Knob Coal Co., Inc.
13.	Arch Western Finance LLC	49.	Lone Mountain Processing, Inc.
14.	Arch Western Resources, LLC	50.	Marine Coal Sales Company
15.	Arch of Wyoming, LLC	51.	Melrose Coal Company, Inc.
16.	Ark Land Company	52.	Mingo Logan Coal Company
17.	Ark Land KH, Inc.	53.	Mountain Coal Company, L.L.C.
18.	Ark Land LT, Inc.	54.	Mountain Gem Land, Inc.
19.	Ark Land WR, Inc.	55.	Mountain Mining, Inc.
20.	Ashland Terminal, Inc.	56.	Mountaineer Land Company
21.	Bronco Mining Company, Inc.	57.	Otter Creek Coal, LLC
22.	Catenary Coal Holdings, Inc.	58.	Patriot Mining Company, Inc.
23.	Catenary HoldCo, Inc.	59.	P.C. Holding, Inc.
24.	Coal-Mac, Inc.	60.	Powell Mountain Energy, LLC
25.	CoalQuest Development LLC	61.	Prairie Coal Company, LLC
26.	Cumberland River Coal Company	62.	Prairie Holdings, Inc.
27.	Energy Development Co.	63.	Saddleback Hills Coal Company
28.	Hawthorne Coal Company, Inc.	64.	Shelby Run Mining Company, LLC
29.	Hobet Holdco, Inc.	65.	Simba Group, Inc.
30.	Hunter Ridge, Inc.	66.	Thunder Basin Coal Company, L.L.C.
31.	Hunter Ridge Coal Company	67.	Triton Coal Company, L.L.C.
32.	Hunter Ridge Holdings, Inc.	68.	Upshur Property, Inc.
33.	ICG, Inc.	69.	Vindex Energy Corporation
34.	ICG, LLC	70.	Western Energy Resources, Inc.
35.	ICG Beckley, LLC	71.	White Wolf Energy, Inc.
36.	ICG East Kentucky, LLC	72.	Wolf Run Mining Company

Fill in this information to identify the case:

Debtor name **Mingo Logan Coal Company**United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**Case number (if known) **16-40134**☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>0.00</b>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>39,009,253.91</b>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>39,009,253.91</b>

**Part 2: Summary of Liabilities**

<b>2. Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>1,891,000,000.00</b>
<b>3. Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <b>0.00</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+\$ <b>3,353,809,163.98</b>
<b>4. Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>5,244,809,163.98</b>

Fill in this information to identify the case.

Debtor name **Mingo Logan Coal Company**United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**Case number (if known) **16-40134**☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **BB&T****Working funds****0134****\$8,550.60****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$8,550.60****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **Appalachian Power, utility deposit****\$1,108,304.00****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$1,108,304.00**

Debtor **Mingo Logan Coal Company**  
Name

Case number (If known) **16-40134**

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

**11. Accounts receivable**

11a. 90 days old or less: 4,593.90 - 0.00 = .... \$4,593.90  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 260,437.25 - 0.00 = .... \$260,437.25  
face amount doubtful or uncollectible accounts

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$265,031.15

**Part 4: Investments**

**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies See Attached Schedule A/B, Part 5, Question 22	N/A	\$31,519,052.73	N/A	\$31,519,052.73

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$31,519,052.73

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No  
☒ Yes. Book value 0 Valuation method Unknown Current Value 0

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No



Debtor Mingo Logan Coal Company  
Name

Case number (If known) 16-40134

☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See Attached Schedule A/B, Part 8, Question 50	\$5,012,420.29	N/A	\$5,012,420.29

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

**\$5,012,420.29**

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

Debtor Mingo Logan Coal Company  
Name

Case number (If known) 16-40134

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

Current value of  
debtor's interest

71. **Notes receivable**  
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
- Construction in process - deferred development**

\$1,095,895.14

78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

\$1,095,895.14

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
☒ No  
☐ Yes

Debtor Mingo Logan Coal Company  
 Name

Case number (If known) 16-40134

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$8,550.60</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$1,108,304.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$265,031.15</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$31,519,052.73</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$5,012,420.29</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$1,095,895.14</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$39,009,253.91</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$39,009,253.91</u>

Schedule A/B: Part 3, Question 11 - Accounts receivable

Account Receivable Type	Face Amount	90 days or less	> 90 days
Accounts Receivable - vendor returns	\$4,593.90	\$4,593.90	
Accounts Receivable - miscellaneous	\$83,333.33		\$83,333.33
Accounts Receivable - miscellaneous	\$177,103.92		\$177,103.92
<b>Total:</b>	<b>\$265,031.15</b>	<b>\$4,593.90</b>	<b>\$260,437.25</b>

Schedule A/B: Part 5, Questions 19-26 - Inventory , excluding agricultural assets

General Description of Property (Raw Materials, Work in Progress, Finished Goods, Other Inventory or Supplies)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
Coal Inventory - clean coal stockpile	\$14,065,958.70	N/A	\$14,065,958.70
Coal inventory - in transit	\$1,091,531.68	N/A	\$1,091,531.68
Coal Inventory - raw coal stockpile	\$12,482,543.12	N/A	\$12,482,543.12
Goods sent off site for repair	\$99,940.78	N/A	\$99,940.78
Material, parts & supplies	\$4,003,496.36	N/A	\$4,003,496.36
Reserve for obsolescence	-\$224,417.91	N/A	-\$224,417.91
<b>TOTAL:</b>	<b>\$31,519,052.73</b>		<b>\$31,519,052.73</b>

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)			
	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
Construction in Process	\$431,472.80	N/A	\$431,472.80
Property & Equipment	\$4,076,860.00	N/A	\$4,076,860.00
Property & Equipment	\$504,087.49	N/A	\$504,087.49
<b>TOTAL:</b>	\$5,012,420.29		\$5,012,420.29

Fill in this information to identify the case:

Debtor name **Mingo Logan Coal Company**United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**Case number (if known) **16-40134**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<b>See Schedule D: Part 1 Attachment</b> Creditor's Name  Describe debtor's property that is subject to a lien  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>\$1,891,000,000.00</b>	<b>Unknown</b>
	Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$1,891,000,000.00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity



Creditor Name	Address1	Address2	City	State	Zip	Insider or Related Party? CoDebtor	Date Debt was Incurred, Description of Debtor's Property Subject to the Lien and the Nature of Lien	Contingent	Unliquidated	Disputed	Amount of Claim (Do not deduct the value of the collateral)	Value of Collateral that Supports this Claim
Wilmington Trust National Association	50 South Sixth Street	Suite 1290	Minneapolis	MN	55402	x	Substantially all of the debtor's assets; Senior Secured First Lien Term Loan				\$1,891,000,000.00	Unknown

## Fill in this information to identify the case.

Debtor name **Mingo Logan Coal Company**United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**Case number (if known) **16-40134**☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

**See Schedule E/F: Part 1 Attachment**

As of the petition filing date, the claim is:

*Check all that apply.*☒ Contingent☒ Unliquidated☒ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

☒ No☐ Yes

Total claim Priority amount

**Unknown Unknown****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

**See Schedule E/F: Part 2 Attachment**As of the petition filing date, the claim is: *Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed

Date(s) debt was incurred \_\_

Basis for the claim: \_\_

Last 4 digits of account number \_\_

Is the claim subject to offset? ☒ No ☐ Yes

Amount of claim

**\$3,353,809,163.98****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

Debtor **Mingo Logan Coal Company**  
NameCase number (if known) **16-40134****5. Add the amounts of priority and nonpriority unsecured claims.****5a. Total claims from Part 1****5b. Total claims from Part 2****5c. Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <b>0.00</b>
5b. +	\$ <b>3,353,809,163.98</b>
5c.	\$ <b>3,353,809,163.98</b>

Creditor Name	Address1	Address2	City	State	Zip	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
Department Of Labor/Msha	Po Box 790390		St Louis	MO	63179	Tax Claim	11 U.S.C. 507(a)(8)	x	x	x		Unknown	Unknown
Internal Revenue Service	Attn: Centralized Insolvency Operation	2970 Market St.	Philadelphia	PA	19104-5016	Tax Claim	11 U.S.C. 507(a)(8)	x	x	x		Unknown	Unknown
Mine Safety & Health Admin	P O Box 36025Om		Pittsburgh	PA	15251	Tax Claim	11 U.S.C. 507(a)(8)	x	x	x		Unknown	Unknown
Office Of Ems	Attn: Pamela Hitt	350 Capitol Street Room 425	Charleston	WV	25301	Tax Claim	11 U.S.C. 507(a)(8)	x	x	x		Unknown	Unknown
The County Commission Of	Logan County West Virgina	300 Stratton Street	Logan	WV	25601	Tax Claim	11 U.S.C. 507(a)(8)	x	x	x		Unknown	Unknown
Us Nuclear Regulatory Commission	Po Box 954514		St Louis	MO	63195	Tax Claim	11 U.S.C. 507(a)(8)	x	x	x		Unknown	Unknown
Wv Dept Of Env Protecton	Office Of Water Resources	Tres/Rpd - Pob 364	Charleston	WV	25322	Tax Claim	11 U.S.C. 507(a)(8)	x	x	x		Unknown	Unknown
Wv Division Of Natural Resources	Office Of Land And Streams	324 Fourth Avenue Room 200	South Charleston	WV	25303	Tax Claim	11 U.S.C. 507(a)(8)	x	x	x		Unknown	Unknown
Wv Office Of Miners Health	Safety & Training	891 Stewart Street	Welch	WV	24801	Tax Claim	11 U.S.C. 507(a)(8)	x	x	x		Unknown	Unknown

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
A L Lee Corp	P O Box 99			Lester	WV	25865		Trade Vendor; Various					\$5,922.84
A T & T Mobility	Po Box 6463			Carol Stream	IL	60197-6463		Trade Vendor; Various					\$521.27
Air Technologies, Inc	4200 First Ave Bldg 114	Po Box 38		Nitro	WV	25143		Trade Vendor; Various					\$2,104.79
Alley Trucking Llc	123 Little Mudlick Br			Belfry	KY	41514		Trade Vendor; Various					\$1,265.00
ALLIANCE CONSULTING INC	Attn Accounts Department	124 Philpott Lane		Beaver	WV	25813-9502		Trade Vendor; Various					\$1,279.65
Alvin Jewell	7623 Herndon Rd			Herndon	WV	24726		Workers' compensation claim; Various	X	X	X		Unknown
American Electric Power	Po Box 24401			CANTON	OH	44701-4401		Trade Vendor; Various					\$516,951.58
Andrew Tiller Jr	215 Slaters Br Rd			Turkey Creek	KY	41514		Workers' compensation claim; Various	X	X	X		Unknown
Appalachian Tire Products Inc	2907 4Th Avenue			Charleston	WV	25387		Trade Vendor; Various					\$16,120.42
Applied Health Physics Inc	2986 Industrial Blvd			Bethel Park	PA	15102		Trade Vendor; Various					\$1,525.00
Arch Environmental Equipment Inc	Po Box 2422			Paducah	KY	42002-0000		Trade Vendor; Various					\$1,519.50
Arch Insurance Group	Attn: Matt Haydon	Three Parkway	Ste. 1500	Philadelphia	PA	19102		Surety Bond Provider #SU1123028; Various	X	X	X		Unknown
Argo Surety	Attn: Mark Farina	2000 Waterview Drive	Ste. 102	Hamilton Township	NJ	08691		Surety Bond Provider #SUR0017582; Various	X	X	X		Unknown
Argo Surety	Attn: Mark Farina	2000 Waterview Drive	Ste. 102	Hamilton Township	NJ	08691		Surety Bond Provider #SUR0017624; Various	X	X	X		Unknown
Argo Surety	Attn: Mark Farina	2000 Waterview Drive	Ste. 102	Hamilton Township	NJ	08691		Surety Bond Provider #SUR0017625; Various	X	X	X		Unknown
Argo Surety	Attn: Mark Farina	2000 Waterview Drive	Ste. 102	Hamilton Township	NJ	08691		Surety Bond Provider #SUR0017626; Various	X	X	X		Unknown
Argo Surety	Attn: Mark Farina	2000 Waterview Drive	Ste. 102	Hamilton Township	NJ	08691		Surety Bond Provider #SUR0022632; Various	X	X	X		Unknown
Argo Surety	Attn: Mark Farina	2000 Waterview Drive	Ste. 102	Hamilton Township	NJ	08691		Surety Bond Provider #SUR0028774; Various	X	X	X		Unknown
Artistic Promotions	2306 Charles Avenue			Dunbar	WV	25064		Trade Vendor; Various					\$800.28
Avmac Service Inc	Po Box 258			Logan	WV	25601		Trade Vendor; Various					\$3,670.80
Banks-Miller Supply Co Inc	1889 Daniel Boone Parkway			Foster	WV	25081		Trade Vendor; Various					\$8,464.59
Belcher Mining & Industrial	Po Box 3006			Bluefield	WV	24701		Trade Vendor; Various					\$25,551.00
BILLY HUNT	RT 3 BOX 215			DELBARTON	WV	25670		Workers' compensation claim; Various	X	X	X		Unknown
Blue Ridge Diesel Injection Inc	1016 Delaware Street	P O Box 867		Salem	VA	24153-0867		Trade Vendor; Various					\$12,340.84
Bnb Heating Cooling & Electrical	55 Davis Trace			Hamlin	WV	25523		Trade Vendor; Various					\$3,489.75
Bobby Bonds	PO Box 1078			Sophia	WV	25921-1078		Workers' compensation claim; Various	X	X	X		Unknown
Boone Memorial Hospital	701 Madison Avenue			Madison	WV	25130		Trade Vendor; Various					\$40.00
Bsc Downard Llc	Downard Hydraulics	483 Turnpike Industrial Park		Princeton	WV	24739-2303		Trade Vendor; Various					\$9,947.44
C B C Engineers & Associates	125 Westpark Road			Centerville	OH	45459		Trade Vendor; Various					\$2,075.00
C S E Corp	330-C Harper Park Dr			Breckley	WV	25801		Trade Vendor; Various					\$1,606.40
Carl Rowe	PO BOX 184	c/o Darlene K. Rowe		Avondale	WV	24811		Workers' compensation claim; Various	X	X	X		Unknown
Carpenters Repair Inc	Po Box 415			Lake	WV	25121		Trade Vendor; Various					\$50,630.09
Cecil I Walker Machinery Co	Rt 10	Po Box 307		Lyburn	WV	25632		Trade Vendor; Various					\$118,419.14
CHARLES A FERGUSON	PO BOX 20			RAGLAND	WV	25690		Workers' compensation claim; Various	X	X	X		Unknown
Charles Blankenship	PO Box 39			Ballard	WV	24918		Workers' compensation claim; Various	X	X	X		Unknown
CHARLES FERGUSON	PO BOX 97			RAGLAND	WV	25690		Workers' compensation claim; Various	X	X	X		Unknown
Charles McDaniel	PO Box 95	136 Pine St		Mabscott	WV	25871		Workers' compensation claim; Various	X	X	X		Unknown
Charleston Blueprint Inc	1203 Virginia St East			Charleston	WV	25301		Trade Vendor; Various					\$1,404.00
CHARLIE WHITE	PO BOX 651			LENORE	WV	25676		Workers' compensation claim; Various	X	X	X		Unknown
CHRISTOPHER RAMEY	301 STATE ROUTE 10			HARTS	WV	25524		Workers' compensation claim; Various	X	X	X		Unknown
Cincinnati Mine Machinery Co Inc	Old Route 10 Phico			Chapmanville	WV	25508		Trade Vendor; Various					\$7,415.50
Cintas Corporation	Po Box 630910			Cincinnati	OH	45263		Trade Vendor; Various					\$20,952.77
Civitas Holdings Llc	Civitas Media Llc	4500 Lyons Road		Miamisburg	OH	45342		Trade Vendor; Various					\$227.50
Cj'S Well Service Inc.	Po Box 133			Rowe	VA	24646		Trade Vendor; Various					\$12,849.00
CLARENCE RAMEY	8 MUD LICK			FERRELLSBURG	WV	25524		Workers' compensation claim; Various	X	X	X		Unknown
Clark Gillian Training	1089 Old Grandview Road			Beaver	WV	25813		Trade Vendor; Various					\$1,500.00
Clifford Adkins, et al.	The Calwell Practice, PLLC	500 Randolph Street		Charleston	WV	25302		Civil Action No. 06-C-161-P, West Virginia Flood Litigation; 05/30/2006	X	X	X		Unknown
Coalfield Lumber Co	Po Box 1656			Inez	KY	41224		Trade Vendor; Various					\$44,273.28
Coalfield Services Inc	3203 Peppers Ferry Road			Wytheville	VA	24382		Trade Vendor; Various					\$236.08
Coastal Drilling East Llc	130 Meadow Ridge Rd			Mt Morris	PA	15349		Trade Vendor; Various					\$276,836.05
Conn Weld Industries Inc	315 Wabash	Po Box 5329		Princeton	WV	24740		Trade Vendor; Various					\$12,888.73
Cooks Sanitation Service Inc	Po Box 879			Oceana	WV	24870		Trade Vendor; Various					\$3,401.62
CRANE 1 SERVICES INC	550 Conover			Franklin	OH	45005		Trade Vendor; Various					\$3,150.00
Crennis Bryant	PO Box 555			Hanover	WV	24839		Workers' compensation claim; Various	X	X	X		Unknown
Dallas Owens	PO Box 843	c/o Erma Owens		Oceana	WV	24870-0843		Workers' compensation claim; Various	X	X	X		Unknown
Dann Marine Towing LC	299 Boatyard Road	Po Box 250		Chesapeake City	MD	21915		Towing; Various	X	X	X		Unknown
Danny Hatfield	PO Box 916			Gilbert	WV	25621-0916		Workers' compensation claim; Various	X	X	X		Unknown
DARRELL HARMON	516 BIG BRANCH RD			LOVELY	KY	41231		Workers' compensation claim; Various	X	X	X		Unknown
DAVID A VICKERS	187 CANEY BRANCH			CHAPMANVILLE	WV	25508		Workers' compensation claim; Various	X	X	X		Unknown
DAVID RAMEY	96 GARTON FORK			HARTS	WV	25524		Workers' compensation claim; Various	X	X	X		Unknown
David Sullivan	240 Nolan St			Williamson	WV	25661		Workers' compensation claim; Various	X	X	X		Unknown
David Terry	117 Wade Rd			Beckley	WV	25801		Workers' compensation claim; Various	X	X	X		Unknown

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
David Varney	22 Rose Hill			Delbarton	WV	25670		Workers' compensation claim; Various	X	X	X		Unknown
Decota Consulting Company Inc	4984 West Washington Street			CROSS LANES	WV	25313		Trade Vendor; Various					\$7,653.12
Dennis Mullins	1229 Panther Ridge Rd			Grundy	VA	24614		Workers' compensation claim; Various	X	X	X		Unknown
Dewar Of Virginia Inc	Po Box 5386			Princeton	WV	24740		Trade Vendor; Various					\$2,202.00
Directv	Po Box 60036			Los Angeles	CA	90060-0036		Trade Vendor; Various					\$45.33
DONALD R MCCOY	PO BOX 1132			WELCH	WV	24801-1132		Workers' compensation claim; Various	X	X	X		Unknown
Eastern Screens & Drives	402 Teays Branch Rd			Paintsville	KY	41240		Trade Vendor; Various					\$20,057.12
Eastern States Mine Supply Co	Po Box 538			Madison	WV	25130		Trade Vendor; Various					\$1,008.44
Ecom America Limited	1628 Oakbrook Drive			Gainsville	GA	37507		Trade Vendor; Various					\$79.84
Eddie Lawson	PO Box N			Whitman	WV	25652		Workers' compensation claim; Various	X	X	X		Unknown
Eddie Tackett	Box 214			Accoville	WV	25606		Workers' compensation claim; Various	X	X	X		Unknown
Elbert Brown	1056 Glen Fork Hollow Rd			Glen Fork	WV	25845		Workers' compensation claim; Various	X	X	X		Unknown
Elbert Pope	RR 2 Box 84			Delbarton	WV	25670-9753		Workers' compensation claim; Various	X	X	X		Unknown
Elmo Ellis Jr	PO Box 487			Holden	WV	25625		Workers' compensation claim; Various	X	X	X		Unknown
Enviromine Inc	P O Box 25			Boswell	PA	15531		Trade Vendor; Various					\$37,783.20
ERIC R LUKENS	4057 MISSOURI FORK ROAD			HEWETT	WV	25108		Workers' compensation claim; Various	X	X	X		Unknown
Eriez Manufacturing	C/O Morris Coker Inc	Po Box 1106		Beckley	WV	25802		Trade Vendor; Various					\$5,910.59
Fairmont Supply Company	1136 Coal Heritage Road			Bluefield	WV	24701-9472		Trade Vendor; Various					\$63,441.47
Family Flowers & Gifts	Po Box 1247			Mount Gay	WV	25637		Trade Vendor; Various					\$53.00
Fenner Dunlop Americas	4626 Lincoln Highway	Route 10 North		Chapmanville	WV	25505		Trade Vendor; Various					\$3,012.00
First Class Cleaning Inc	661 Striker Fork Road			Chapmanville	WV	25508		Trade Vendor; Various					\$1,486.45
Fluid Component Services Inc	162 County Rd 120			South Point	OH	45680		Trade Vendor; Various					\$1,500.00
Foster Supply Co	4847 Teays Valley Rd	Po Box 488		Scott Depot	WV	25560		Trade Vendor; Various					\$37,018.67
FRED SLOAN JR.	364 CONTRARY HOLLOW			JENKINS	KY	41537		Workers' compensation claim; Various	X	X	X		Unknown
Frontier	P O Box 20550			Rochester	NY	14602-0550		Trade Vendor; Various					\$29.54
Frontier West Virginia Inc	3 High Ridge Park			Stamford	CT	06905		Trade Vendor; Various					\$419.65
Frontier-Kemper Constructors Inc	1695 Allen Road	Po Box 6690		Evansville	IN	47719-0690		Trade Vendor; Various					\$6,117.00
Gabriel Roberts	HC 64 Box 103A			Welch	WV	24801		Workers' compensation claim; Various	X	X	X		Unknown
Gary Morgan	PO Box 1397			Princeton	WV	24740		Workers' compensation claim; Various	X	X	X		Unknown
Gauley-Robertson	P.O.Box 960			Logan	WV	25601		Trade Vendor; Various					\$2,046.15
Ge Fairchild Llc	200 Fairchild Lane	Po Box 300		Glen Lyn	VA	24093		Trade Vendor; Various					\$1,638.26
Giovanni Pizza/Charlotte Jeffrey	Po Box 36			Jeffrey	WV	25114		Trade Vendor; Various					\$1,194.88
Granny Jacks Pizza	Rt 1 Box 128			Delbarton	WV	25670		Trade Vendor; Various					\$128.50
GREGORY L GRAY	910 HOPE STREET			MADISON	WV	25130		Workers' compensation claim; Various	X	X	X		Unknown
Guyan Consulting Inc	Po Box 640			Danville	WV	25053		Trade Vendor; Various					\$2,900.00
Hauhinco Lp	1325 Evans City Road			Evans City	PA	16033		Trade Vendor; Various					\$81,044.46
Hawkeye Contracting, Llc	Box 1000			Robinson Creek	KY	41560		Trade Vendor; Various					\$41,341.73
Hd Supply Waterworks Ltd	Branch 517	98 Black Betsy Bottom Rd		Poca	WV	25159		Trade Vendor; Various					\$1,659.45
Henry Bishop	25 Riffe Branch Rd			Delbarton	WV	25670		Workers' compensation claim; Various	X	X	X		Unknown
Henthorn Environmental Services	517 Sixth Avenue			St. Albans	WV	25177		Trade Vendor; Various					\$0.00
Holden Machine & Fabrication Inc	P O Box 678			Holden	WV	25625		Trade Vendor; Various					\$1,200.00
Innovative Wireless Technologies	1100 Main Street			Lynchburg	VA	24504		Trade Vendor; Various					\$0.00
Irwin Mine And Tunneling Supply	Po Box 936	401 Ragland Rd		Beckley	WV	25801		Trade Vendor; Various					\$11,878.00
J & R Repair Inc	Phipps Ave	Po Box 290		Danville	WV	25053		Trade Vendor; Various					\$523.50
JABO SUPPLY CORPORATION	Attn Jay Bazemore	Po Box 238		Huntington	WV	25707		Trade Vendor; Various					\$6,361.84
JAMES DIAMOND	PO BOX 482			PECKS MILL	WV	25547		Workers' compensation claim; Various	X	X	X		Unknown
Jennas Crane Service Corp	Po Box 399			Gilbert	WV	25621		Trade Vendor; Various					\$4,500.00
Jennmar Mcsweeney, Llc	235 Commerce Drive			South Point	OH	45680		Trade Vendor; Various					\$7,371.00
Jennmar Sanshell Llc	230 Industrial Drive			Oak Hill	WV	25901		Trade Vendor; Various					\$36,892.80
Jeremy and Melissa Vance	Berthold Law Firm, PLLC	208 Capitol Street	PO Box 3508	Charleston	WV	25335		Civil Action No. 15-C-188; 10/09/2015	X	X	X		Unknown
JEREMY VANCE	4116 VENABLE AVE			CHARLESTON	WV	25304		Workers' compensation claim; Various	X	X	X		Unknown
JOHNNIE GOWER	LEE ADKINS ROAD BOX 552			CHAUNCEY	WV	25612		Workers' compensation claim; Various	X	X	X		Unknown
JOHNNIE P FAINE	P O BOX 402			PEACH CREEK	WV	25639		Workers' compensation claim; Various	X	X	X		Unknown
JOHNNY ELSWICK	16341 ROCKFORD SCHOOL RD			HURT	VA	24563		Workers' compensation claim; Various	X	X	X		Unknown
Joseph Brown	PO Box 22	c/o Ardyth E. Brown		Rock View	WV	24880		Workers' compensation claim; Various	X	X	X		Unknown
Joy Global Conveyors, Inc	438 Industrial Drive	Po Box 400		Winfield	AL	35594-0400		Trade Vendor; Various					\$10,307.48
Joy Global Underground Mining	Rt 10 Box 280			Pineville	WV	24874		Trade Vendor; Various					\$362,357.03
JUSTIN D BOURNE	PO BOX 4028			CHAPMANVILLE	WV	25508		Workers' compensation claim; Various	X	X	X		Unknown
Kanawha Scales & Systems Inc	Po Box 569			Poca	WV	25159		Trade Vendor; Various					\$429.00
Kelly Dingess	PO Box 42			Wharnccliffe	WV	25651-0042		Workers' compensation claim; Various	X	X	X		Unknown
KENNETH COPLEY	BOX 521			DELBARTON	WV	25670		Workers' compensation claim; Various	X	X	X		Unknown
Krist Door Service	P O Box 4405			Chapmanville	WV	25508-4405		Trade Vendor; Various					\$5,235.50
Larry Browning	HC 71 Box 96			Wharnccliffe	WV	25651		Workers' compensation claim; Various	X	X	X		Unknown

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Lee Supply Co Inc	Po Box 1250			Beaver	WV	25813		Trade Vendor; Various					\$927.74
Lewis-Goetz	501 Ragland Rd			Beckley	WV	25801		Trade Vendor; Various					\$1,244.00
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1001369; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005601; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005607; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005620; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005623; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005626; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005629; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005634; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005635; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005637; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005638; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005643; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005644; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005648; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005649; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1005652; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1007157; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1007158; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1015359; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1015759; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1019033; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1019126; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1019127; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1019128; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1021146; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1021482; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1023131; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1023132; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1024700; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1037702; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1114861; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1114862; Various	X	X	X		Unknown
Lexon Surety	Attn: Brook Smith	2307 River Road	Ste. 200	Louisville	KY	40206		Surety Bond Provider #1114863; Various	X	X	X		Unknown
Limestone Dust Corporation	Po Box 152			Bluefield	VA	24605		Trade Vendor; Various					\$7,691.41
Logan Concrete	Po Box 1388			Logan	WV	25601		Trade Vendor; Various					\$25,960.35
M G C Inc	P O Box 115			Bolt	WV	25817		Trade Vendor; Various					\$3,960.00
Mancine Optical	2910 Rt 130 N			Delran	NJ	08075		Trade Vendor; Various					\$405.35
Marcum Byron	Dbas Bears Septic Syst Serv Llc	Rt 2 Box 222 A		Delbarton	WV	25670		Trade Vendor; Various					\$122.58
MARK A LINVILLE	15 HICKORY LANE			MADISON	WV	25130		Workers' compensation claim; Various	X	X	X		Unknown
Matheson Tri Gas Inc	Po Box 440			Wilkinson	WV	25653		Trade Vendor; Various					\$8,845.60
Mayo Mfg Co Inc	110 Phico St			Chapmanville	WV	25508		Trade Vendor; Various					\$63,203.11
Mcmaster-Carr Supply Co	Po Box 94930			Cleveland	OH	44101-4930		Trade Vendor; Various					\$163.05
Michael Grimmett	1542 Horsepen Rd			Gilbert	WV	25621		Workers' compensation claim; Various	X	X	X		Unknown
MICHAEL LUSK	PO BOX 96			KISTLER	WV	25628		Workers' compensation claim; Various	X	X	X		Unknown
Mine Lifeline Llc	1432 South Main Street			Chapmanville	WV	25508		Trade Vendor; Various					\$2,310.00
Minova Usa Inc	150 Carley Court			Georgetown	KY	40324		Trade Vendor; Various					\$43,943.20
Modern Equipment Company	416 Washington Street W	Po Box 20474		Charleston	WV	25362-1474		Trade Vendor; Various					\$1,070.60
Morgantown Machine & Hydraulics	Component Service Center	437 Goshen Rd		Morgantown	WV	26508-2423		Trade Vendor; Various					\$54,249.69
Morris-Coker Inc	Po Box 1106			Beckley	WV	25802		Trade Vendor; Various					\$385.00
Motion Industries Inc	4200 1st Avenue	Suite 200		Nitro	WV	25143		Trade Vendor; Various					\$18,361.11
M-Tech	Michael Brand	220 Armstrong Drive		Washington	PA	15301		Trade Vendor; Various					\$5,000.00
Mullins Machine Co	Po Box 6 Rt 17			Madison	WV	25130		Trade Vendor; Various					\$1,134.30
Nalco Chemical	4510 Pennsylvania Ave Suite F	3Rd Floor		Charleston	WV	25302		Trade Vendor; Various					\$32,890.44
National Armature Inc	308 Whitman Creek Rd			Whitman	WV	25652		Trade Vendor; Various					\$23,727.00
Nationwide Drug Testing	Po Box 760			Skippack	PA	19474		Trade Vendor; Various					\$65.00
NICHOLAS BALL	RR1 BOX 364			BLAKE	WV	25121		Workers' compensation claim; Various	X	X	X		Unknown
Nondestructive Inspection Svs	2825 Us Rt 60 E	Po Box 220		Hurricane	WV	25526		Trade Vendor; Various					\$815.00
Norris Screen & Mfg Inc	21405 Gov G C Peery Hwy			Tazewell	VA	24651		Trade Vendor; Various					\$851.00
Office Depot	Po Box 633211			Cincinnati	OH	45263-3211		Trade Vendor; Various					\$920.94
Ohio Valley Environmental Coalition, et al.	Appalachian Center for the Environment and the Economy	PO Box 507		Lewisburg	WV	24901		USDC, SDWV; civil Action Nos. 3:05-cv-0784; 3:06-cv-0438; 09/15/2005	X	X	X		Unknown



Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Ohio Valley Environmental Coalition, West Virginia Highlands Conservancy and The Sierra Club	Appalachian Mountain Advocates	PO Box 507		Lewisburg	WV	24901		USDC for the Southern District of West Virginia; Case #2:15-CV-11150; 07/17/2015	X	X	X		Unknown
P & A Engineers & Consultant Inc	Po Box 470			Alum Creek	WV	25003		Trade Vendor; Various					\$12,660.00
Parker Hannifin Corporation	Veriflo Division	250 Canal Blvd		Richmond	CA	94804		Trade Vendor; Various					\$78.60
PATTERSON CONTRACTING	PO BOX 376			MT GAY	WV	25637		Trade Vendor; Various					\$3,978.05
Peerless Block Inc.	400 Oliver Street			St Albans	WV	25177		Trade Vendor; Various					\$7,751.80
Petitto Mine Equipment Inc	Po Box 758			Morgantown	WV	26507		Trade Vendor; Various					\$5,968.86
Petroleum Products Inc	Box 1187			MT GAY	WV	25637		Trade Vendor; Various					\$30,880.63
Phillips 66	600 N Dairy Ashford	Briar Lake Office		HOUSTON	TX	77079		Trade Vendor; Various					\$15,739.90
Pillar Innovations Llc	12074 Bittinger Rd			Grantsville	MD	21536		Trade Vendor; Various					\$2,496.38
Polaris Laboratories Llc	7451 Winton Dr			Indianapolis	IN	46268-5103		Trade Vendor; Various					\$931.31
Polydeck Screen Corporation	1790 Dewberry Road			Spartanburg	SC	29307		Trade Vendor; Various					\$5,380.68
Production Efficiency Corp	Po Box 250			Ragland	WV	25690		Trade Vendor; Various					\$2,129.00
Quality Forms Printing Inc	Po Box 861			Sophia	WV	25921		Trade Vendor; Various					\$215.00
Quality Magnetite Llc	2620 Us Route 52 South	Po Box 437		Kenova	WV	25530		Trade Vendor; Various					\$13,314.84
R M Wilson Co Inc	Airport Ind Park	P O Box 1046		Beckley	WV	25802		Trade Vendor; Various					\$113,105.84
Rachel Caudill and Frankie Caudill	Hatfield & Hatfield	221 State Street	Suite 101 PO Box 598	Madison	WV	25130		Circuit Court of Boone County, West Virginia; Civil Action No. 12-C-226; 10/29/2012	X	X	X		Unknown
RANDALL C MORRISON	3886 MINGO HIGHWAY			MAN	WV	25635		Workers' compensation claim; Various		X	X		Unknown
Repair King Inc	One Lincoln Center			Shinnston	WV	26431		Trade Vendor; Various					\$2,142.80
Richwood Industries Inc	Po Box 1298			Huntington	WV	25714		Trade Vendor; Various					\$2,219.00
Ricky Walls	PO Box 5			Gilbert	WV	25621		Workers' compensation claim; Various	X	X	X		Unknown
Rish Equipment Co Inc	Yuma Camp On Route 44			Logan	WV	25601-0118		Trade Vendor; Various					\$8,402.60
Robert Aliff	RR 2 Box 181			Delbarton	WV	25670		Workers' compensation claim; Various	X	X	X		Unknown
Robert Terry	4234 Grandview Rd			Beaver	WV	25813		Workers' compensation claim; Various	X	X	X		Unknown
Robert Weaver	479 Lakeside Dr			Homer	WV	26372		Workers' compensation claim; Various	X	X	X		Unknown
Roby Lyons	21 Burgett Branch			Hatfield	KY	41514		Workers' compensation claim; Various	X	X	X		Unknown
Rock Drillers North	Po Box 86			White Sulphur Springs	WV	24986		Trade Vendor; Various					\$357.00
ROCKEY L POPE	RT 2 BOX 465			DELBARTON	WV	25670		Workers' compensation claim; Various	X	X	X		Unknown
Roy Meadows	105 Cavan Ct			Shady Spring	WV	25918		Workers' compensation claim; Various	X	X	X		Unknown
Scott G. Mandirola, Director, Division of Water and Waste Management, and Thomas L. Clarke, Director, Division of Mining and Reclamation, West Virginia Department of Environmental Protection	West Virginia Department of Environmental Protection	Office of Legal Services	601 57th Street SE	Charleston	WV	25304		Circuit Court of Logan County, Civil Action No. 11-C-84; 01/04/2016	X	X	X		Unknown
Service Pump & Supply Co Inc	Po Box 707			Danville	WV	25053		Trade Vendor; Various					\$32,939.33
Sgs	Commercial Test & Engineering Co	1815 Island Creek Road		Pikeville	KY	41501		Trade Vendor; Various					\$3,255.66
Smith Fastener Co	30 Industrial Way			So. Charleston	WV	25303		Trade Vendor; Various					\$5,223.51
Southern Mine Service Llc	816 Ragland Road			Beckley	WV	25801		Trade Vendor; Various					\$99.20
Southern West Virginia	Community & Technical College	Po Box 2900		Mount Gay	WV	25637		Trade Vendor; Various					\$3,200.00
Spirit Services Inc	5220 Silabert Ave			Charlotte	NC	28205		Trade Vendor; Various					\$1,250.00
Stahura Conveyor Products Inc	Po Box 250			Lewisville	NC	27023		Trade Vendor; Various					\$325.00
Standard Laboratories Inc	147 11th Avenue South			Charleston	WV	25303		Trade Vendor; Various					\$21,290.41
STATE ELECTRIC SUPPLY CO INC	Po Box 1286			Logan	WV	25601		Trade Vendor; Various					\$32,613.70
State of West Virginia Department of Environmental Protection	Division of Mining and Reclamation	601 57th Street SE		Charleston	WV	25304		Surety Bond Obligee; Various	X	X	X		Unknown
State of West Virginia Department of Transportation	Division of Mining and Reclamation	601 57th Street SE		Charleston	WV	25304		Surety Bond Obligee; Various	X	X	X		Unknown
STOWERS FIRE & SAFETY EQUIPMENT	500 Victory Lane			Williamson	WV	25661		Trade Vendor; Various					\$3,761.54
Strata Products Usa Inc	3939 Roswell Rd Ne Suite 100			Marietta	GA	30062		Trade Vendor; Various					\$24,360.00
Sturm Environmental Services Inc	Po Box 650			BRIDGEPORT	WV	26330		Trade Vendor; Various					\$15,857.80
Sturm Environmental Services Inc	Po Box 8337			South Charleston	WV	25303-0337		Trade Vendor; Various					\$26,651.20
Summit Engineering Inc	131 Summit Drive			Pikeville	KY	41501		Trade Vendor; Various					\$2,708.64
Supplyworks	Po Box 49			Bluefield	WV	24701		Trade Vendor; Various					\$544.40
Teddy Woody	705 Lincoln Ave			Madison	WV	25130		Workers' compensation claim; Various	X	X	X		Unknown
Terminix	1330 Commerce Ave			Huntington	WV	25701		Trade Vendor; Various					\$205.64
The Chapman Printing Co Inc	1565 Hansford St	Po Box 2029		Charleston	WV	25327		Trade Vendor; Various					\$551.20
THOMPSON ELECTRIC SERVICE INC	Dbc Electric Motor Service	70 River Road		Logan	WV	25601		Trade Vendor; Various					\$3,124.85
TIMOTHY CASTO	PO BOX 4828			CHAPMANVILLE	WV	25508		Workers' compensation claim; Various	X	X	X		Unknown
TITUS D RICE	P.O. BOX 183			PECKS MILL	WV	25547		Workers' compensation claim; Various	X	X	X		Unknown
Tpr Steam Cleaning Inc	Po Box 242			Accoville	WV	25606		Trade Vendor; Various					\$5,440.00

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
TRACY PAULEY	539 MIDWAY RD			ALUM CREEK	WV	25003		Workers' compensation claim; Various	X	X	X		Unknown
Tren Services Inc	Po Box 117			Harts	WV	25524		Trade Vendor; Various					\$10,309.96
Tri-State Transfer & Salvage	Po Box 363			Worthington	KY	41183		Trade Vendor; Various					\$1,500.00
Troy Hinkle Jr	HC 71 Box 79			Wharnccliffe	WV	25651		Workers' compensation claim; Various	X	X	X		Unknown
UMB Bank	2 South Broadway	Suite 600		St. Louis	MO	63102		Sr. Secured 2nd Lien Notes Due 2019 @ 8%; 12/17/2013					\$363,611,111.11
UMB Bank	2 South Broadway	Suite 600		St. Louis	MO	63102		Unsecured Notes Due 2019 @ 9.875%; 11/21/2012					\$396,087,239.58
UMB Bank	2 South Broadway	Suite 600		St. Louis	MO	63102		Unsecured Notes Due 2019 @ 7%; 06/14/2011					\$1,039,861,111.11
UMB Bank	2 South Broadway	Suite 600		St. Louis	MO	63102		Unsecured Notes Due 2021 @ 7.25%; 06/14/2011					\$1,041,284,722.22
United Central Industrial Supply	Po Box 4564			Chapmanville	WV	25508		Trade Vendor; Various					\$9,931.87
United Parcel Service Inc	Po Box 7247-0244			Philadelphia	PA	19170-0001		Trade Vendor; Various					\$28.82
Universal Total Lubricants, Inc.	156 Ky Oil Village			Betsy Layne	KY	41605		Trade Vendor; Various					\$2,551.63
US Bank NA	One U.S. Bank Plaza	SI-Mo-T3Ct		St. Louis	MO	63101		Unsecured Notes Due 2020 @ 7.25%; 08/09/2010					\$510,069,444.44
Veres Quality Water Inc	Rt 2 Box 64H			Chapmanville	WV	25508		Trade Vendor; Various					\$999.66
Verizon Wireless	Po Box 25505			Lehigh Valley	PA	18002-5505		Trade Vendor; Various					\$620.15
Veyance Industrial Services Inc	Db National Belt Service	1458 Reunion Rd		Elkview	WV	25071		Trade Vendor; Various					\$2,272.02
Victor Products	Po Box 1980	Attn Sally		Cranberry Twp	PA	16066-0980		Trade Vendor; Various					\$12,929.56
Viking Machinery Co Inc	218 Scott Street			Kingsport	TN	37664		Trade Vendor; Various					\$1,833.07
Vincent Damrongkietman	Db Vintec Manufacturing Llc	Po Box 228		Keslers Cross Lanes	WV	25059		Trade Vendor; Various					\$990.00
Vossloh Track Material Inc	2333 Maccorkle Ave Sw Suite 103			St Albans	WV	25177		Trade Vendor; Various					\$34,334.50
W C Hydraulics Llc	172 Philpot Lane			Beaver	WV	25813		Trade Vendor; Various					\$5,196.23
W W Grainger Inc	3000 7th Ave			Charleston	WV	25312		Trade Vendor; Various					\$1,738.19
Wackenhut Corporation	P O Box 651179			Charlotte	NC	28265-1179		Trade Vendor; Various					\$27,155.95
Wal-Mart	Po Box 530932			Atlanta	GA	30353-0932		Trade Vendor; Various					\$495.66
Walter Grimmer	PO Box 171			Verner	WV	25650-0171		Workers' compensation claim; Various	X	X	X		Unknown
Waste Management	Po Box 9001054			Louisville	KY	40290-1054		Trade Vendor; Various					\$16,290.76
Weir Minerals	C/O Morris Coker			Beckley	WV	25802-1106		Trade Vendor; Various					\$315.90
Wesco Distribution, Inc.	256 Ragland Road			Beckley	WV	25801		Trade Vendor; Various					\$2,527.00
West River Conveyors & Machinery	8936 Dismal River Road			Oakwood	VA	24631-9631		Trade Vendor; Various					\$43,869.00
West View Cunningham Co Inc	3 Industrial Park Drive			Oakdale	PA	15071		Trade Vendor; Various					\$50,350.88
West Virginia American Water	Po Box 580488			Charlotte	NC	28258-0488		Trade Vendor; Various					\$10,362.40
William Jackson Jr	1847 Windom Rd			Brenton	WV	24818		Workers' compensation claim; Various	X	X	X		Unknown
William Shrewsbury	1001 Blue Jay 6 Rd			Cool Ridge	WV	25825		Workers' compensation claim; Various	X	X	X		Unknown
Williams Forestry & Assoc Llc	Po Box 1543			Calhoun	GA	30703		Trade Vendor; Various					\$4,800.00
Workman Eddie	Db Diesel Electric Co	155 Park Avenue, Po Box 663		Danville	WV	25053		Trade Vendor; Various					\$761.00
Wv Electric Corp	2011 Pleasant Valley Rd			FAIRMONT	WV	26554		Trade Vendor; Various					\$1,480.00
Xerox Capital Services	520 Maryville Centre	Suite 410		St Louis	MO	63141		Trade Vendor; Various					\$2,111.71
Xpress Service & Sales, Inc.	163 Mountaineer Drive			Danville	WV	25053		Trade Vendor; Various					\$978.00
Zinkan Enterprises Inc	1919 Case Parkway North			Twinsburg	OH	44087		Trade Vendor; Various					\$3,193.84
Zurich North America	Attn: Aaron Ort	500 Enterprise Drive		Rocky Hill	CT	06067		Surety Bond Provider #09154737; Various	X	X	X		Unknown
Zurich North America	Attn: Aaron Ort	500 Enterprise Drive		Rocky Hill	CT	06067		Surety Bond Provider #09154738; Various	X	X	X		Unknown
Zurich North America	Attn: Aaron Ort	500 Enterprise Drive		Rocky Hill	CT	06067		Surety Bond Provider #09154739; Various	X	X	X		Unknown
Zurich North America	Attn: Aaron Ort	500 Enterprise Drive		Rocky Hill	CT	06067		Surety Bond Provider #09154740; Various	X	X	X		Unknown
Zurich North America	Attn: Aaron Ort	500 Enterprise Drive		Rocky Hill	CT	06067		Surety Bond Provider #09154741; Various	X	X	X		Unknown
Zurich North America	Attn: Aaron Ort	500 Enterprise Drive		Rocky Hill	CT	06067		Surety Bond Provider #09154742; Various	X	X	X		Unknown
Zurich North America	Attn: Aaron Ort	500 Enterprise Drive		Rocky Hill	CT	06067		Surety Bond Provider #09154744; Various	X	X	X		Unknown
Zurich North America	Attn: Aaron Ort	500 Enterprise Drive		Rocky Hill	CT	06067		Surety Bond Provider #09154745; Various	X	X	X		Unknown
Zurich North America	Attn: Aaron Ort	500 Enterprise Drive		Rocky Hill	CT	06067		Surety Bond Provider #09154748; Various	X	X	X		Unknown
Zurich North America	Attn: Aaron Ort	500 Enterprise Drive		Rocky Hill	CT	06067		Surety Bond Provider #09154749; Various	X	X	X		Unknown
Total:													\$3,353,809,163.98

Fill in this information to identify the case:

Debtor name Mingo Logan Coal CompanyUnited States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURICase number (if known) 16-40134☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**See Attached Schedule G**

Contract Counterparty	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest; State the Remaining Term. List Contract Number of Any Government Contract.	Unique ID
American Electric Power	P.O. Box 2021			Roanoke	VA	24022-2121		Easement dated 01/01/1979	DT-003933-4
Apogee Coal Company, Llc	Hc 61 Box 156			Yolyn	WV	25654		Permit Assignment & Assumption Agreement dated 12/31/2005	DT-004340
Appalachian Power Company	P.O. Box 24413			Canton	OH	44701-4413		Electric Energy Contract dated 12/19/2007	
Brake Supply Company, Inc.	483 Turnpike Industrial Park			Princeton	WV	24739		Consigned Stock Agreement dated 03/01/2015	
Cintas	4125 Winchester Avenue	PO Box 2375		Ashland	KY	41101		Rental Agreement, as amended 4/2/2010, 9/27/2010, and 4/8/2013 dated 10/20/2005	
Cobra Natural Resources, LLC	One Alpha Place	P.O. Box 2345		Abingdon	VA	24212		Asset Purchase Agreement dated 06/15/2007	ML-004340
Cobra Natural Resources, Llc (Alpha Natural Resources)	One Alpha Place	P.O. Box 16429		Bristol	VA	24209		Asset Purchase Agreement dated 06/15/2007	ML-004340
Cogar Manufacturing, Inc.	Post Office Box 532			Beckley	WV	25802		Consigned Stock Agreement dated 08/10/2014	
Conn-Weld Industries, Inc.	P.O. Box 5329			Princeton	WV	24740		Consigned Stock Agreement dated 02/19/2014	
Csx Transportation, Inc.	P.O. Box 116628			Atlanta	GA	30368-6628		Rail Sidetrack Agreement dated 04/01/1997	DT-004225
Csx Transportation, Inc.	P.O. Box 116628			Atlanta	GA	30368-6628		Road Relocation Work Agreement dated 04/03/1989	DT-800181
Csx Transportation, Inc.	P.O. Box 116628			Atlanta	GA	30368-6628		Railroad Transportation Contract dated 09/19/1986	DT-800183
Eagle Creek Mining, LLC	P.O. Box 1200			Robinson Creek	KY	41560		Contract Mining Agreement (Daniel Hollow) dated 04/01/2015	
Eagle Creek Mining, LLC	P.O. Box 1200			Robinson Creek	KY	41560		Contract Mining Agreement [Briar Branch Mine], as amended 4/1/2011, 1/2/2012, 1/12/2012, 12/10/2012, 1/23/2014, and 2/15/2015 dated 01/01/2011	
Eagle Creek Mining, LLC	P.O. Box 1200			Robinson Creek	KY	41560		Contract Mining Agreement [Spruce No. 1 Mine], as amended 4/1/2011, 8/4/2011, 8/30/2011, 1/2/2012, 7/1/2012, 12/10/2012, 1/23/2014, 3/15/2015, and 5/27/2015 dated 01/01/2011	
Eastern Screens & Drives, Inc.	101 Big Creek Road			Big Creek	WV	25505		Consigned Stock Agreement dated 11/02/2015	
Fuchs Lubricants Co.	17050 Lathrop Avenue			Harvey	IL	60426		Emulsion Tank Loan Agreement dated 11/08/2007	
Hope Gas, Inc Dba Dominion Hope (Grantee)	55 Ashby Ridge Road			Parkersburg	WV	26104		Reimbursement Agreement dated 11/07/2013	DT-010268
Jabo Supply Corporation	P.O. Box 238			Huntington	WV	25707		Consigned Stock Agreement dated 04/30/2014	
James A. Green	Post Office Box 1070			Mount Gay	WV	25637		General Service/Supply Agreement dated 04/27/2015	
Joy Global Underground Mining LLC	Michael Franklin	P.O. Box 256		Duffield	VA	24244		Consignment Agreement dated 03/21/2016	
Kanawha Stone Company, Inc.	409 Jacobson Drive			Poca	WV	25159		Construction Agreement dated 04/27/2015	
Mayo Manufacturing Company Inc.	54 Owens Road	Suite B		Chapmanville	WV	25508		Consigned Stock Agreement dated 07/31/2014	
Morgantown Machine & Hydraulics of West Virginia, Inc.	2608 Smithton Road			Morgantown	WV	26508		Consigned Stock Agreement dated 02/12/2015	
Penn Virginia Operating Co., Llc	Seven Sheridan Square	Suite 400		Kingsport	TN	37660		Easement dated 01/04/2007	DT-004339
Polydeck Screen Corporation	1790 Dewberry Road			Spartanburg	SC	29307		Consigned Stock Agreement dated 11/02/2015	
Premium Energy, Inc. (Alpha Natural Resources);				Bluefield	WV	24701		Escrow Agreement dated 06/28/1995	TG-001
Pocahontas Land Corporation	P.O. Box 1517			Wheeling	WV	26003		Consigned Stock Agreement dated 04/03/2015	
RM Wilson Company, Inc.	Post Office Box 6274			Huntington	WV	25721		Consigned Stock Agreement dated 09/16/2014	
Service Pump and Supply	4446 Waverly Road							Rockhouse Lake Agreement for Maintenance and Upkeep for Recreational Area dated 09/17/2012	DT-003934
The County Commission Of Logan County, West Virginia	300 Stratton Street			Logan	WV	25601		General Service/Supply Agreement, as amended 12/28/2006 and 5/9/2011 dated 09/09/2003	
Tren Services, Inc.	P.O. Box 114			Harts	WV	25524		Consigned Stock Agreement, as amended 8/5/2015 dated 06/16/2015	
Vossloh Track Materials, Inc.	233 MacCorkle Avenue, South West	Suite 103		St. Albans	WV	25177		Service Agreement - Non-Hazardous Waste Service Summary (30 Yard Open Top x 1) dated 08/26/2015	
Waste Management, Inc.	Mill Creek Road			Pecks Mill	WV	25547		Service Agreement - Non-Hazardous Waste Service Summary (30 Yard Open Top x 3) dated 08/26/2015	
Waste Management, Inc.	Mill Creek Road			Pecks Mill	WV	25547		Service Agreement - Non-Hazardous Waste Service Summary (6 Yard REL x 4) dated 08/26/2015	
Waste Management, Inc.	Mill Creek Road			Pecks Mill	WV	25547		Consigned Stock Agreement dated 11/02/2015	
WC Hydraulics, LLC	172 Philpot Lane			Beaver	WV	25813			
West Virginia Cashin Recyclables, Inc.	P.O. Box 336			Nitro	WV	25143		General Service/Supply Agreement dated 10/27/2014	
West Virginia Department Of Highways	P.O. Box 4220			Clarksburg	WV	26302		Road Relocation Work Agreement dated 04/03/1989	DT-800181
West Virginia Department Of Transportation, Division Of Highways	P.O. Box 4220			Clarksburg	WV	26302		Subsidence Agreement dated 10/25/2012	DT-003933-6
Xerox Corporation	520 Maryville Centre Drive	Suite 410		St. Louis	MO	63141		Services & Solutions Order dated 05/01/2013	
Xerox Corporation	520 Maryville Centre Drive	Suite 410		St. Louis	MO	63141		Services & Solutions Order dated 03/01/2014	

Fill in this information to identify the case:

Debtor name **Mingo Logan Coal Company**United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**Case number (if known) **16-40134**☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 See Attached  
Schedule H**☐ D \_\_\_\_\_  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

In re Mingo Logan Coal Company  
Case No. 16-40134  
Schedule H - Co-debtors

Secured Debt		Unsecured Notes				Capital Leases	
Sr. Secured 1st Lien Term Loan	Sr. Secured 2nd Lien Term Loan	\$375M 9.875% Sr. Notes Due 2019	\$1,000M 7% Sr. Notes Due 2019	\$1,000M 7.25% Sr. Notes Due 2021	\$500M 7.25% Sr. Notes Due 2020	9 - 795 F Caterpillar Off Highway Truck	2 - D11T Dozers
<u>Creditor:</u> Wilmington Trust, N.A.	<u>Creditor:</u> UMB Bank	<u>Creditor:</u> UMB Bank	<u>Creditor:</u> UMB Bank	<u>Creditor:</u> UMB Bank	<u>Creditor:</u> US Bank NA	<u>Creditor:</u> CAT Financial Services	<u>Creditor:</u> CAT Financial Services
<u>Debtor / Borrower:</u> Arch Coal, Inc.	<u>Debtor / Borrower:</u> Arch Coal, Inc.	<u>Debtor / Borrower:</u> Arch Coal, Inc.	<u>Debtor / Borrower:</u> Arch Coal, Inc.	<u>Debtor / Borrower:</u> Arch Coal, Inc.	<u>Debtor / Borrower:</u> Arch Coal, Inc.	<u>Debtor / Borrower:</u> Thunder Basin Coal Co., LLC	<u>Debtor / Borrower:</u> Thunder Basin Coal Co., LLC
<u>Guarantors:</u> ACI Terminal, LLC Allegheny Land Company Arch Coal Sales Company, Inc. Arch Coal Terminal, Inc. Arch Coal West, LLC Arch Development, LLC Arch Energy Resources, LLC Arch Flint Ridge, LLC Arch Reclamation Services, Inc. Arch Western Acquisition Corporation Arch Western Acquisition, LLC Arch Western Bituminous Group, LLC Arch Western Finance LLC Arch Western Resources, LLC Arch of Wyoming, LLC Ark Land Company Ark Land KH, Inc. Ark Land LT, Inc. Ark Land WR, Inc. Ashland Terminal, Inc. Bronco Mining Company, Inc.	<u>Guarantors:</u> ACI Terminal, LLC Allegheny Land Company Arch Coal Sales Company, Inc. Arch Coal Terminal, Inc. Arch Coal West, LLC Arch Development, LLC Arch Energy Resources, LLC Arch Flint Ridge, LLC Arch Reclamation Services, Inc. Arch Western Acquisition Corporation Arch Western Acquisition, LLC Arch Western Bituminous Group, LLC Arch Western Finance, LLC Arch Western Resources, LLC Arch Of Wyoming, LLC Ark Land Company Ark Land KH, Inc. Ark Land LT, Inc. Ark Land WR, Inc. Ashland Terminal, Inc. Bronco Mining Company, Inc.	<u>Guarantors:</u> Allegheny Land Company Arch Coal Sales Company, Inc. Arch Coal Terminal, Inc. Arch Coal West, LLC Arch Development, LLC Arch Energy Resources, LLC Arch Reclamation Services, Inc. Arch Western Acquisition Corporation Arch Western Acquisition, LLC Arch Western Bituminous Group, LLC Arch Western Finance, LLC Arch Western Resources, LLC Arch Of Wyoming, LLC Ark Land Company Ark Land KH, Inc. Ark Land LT, Inc. Ark Land WR, Inc. Ashland Terminal, Inc. Bronco Mining Company, Inc. Canyon Fuel Company, LLC	<u>Guarantors:</u> Allegheny Land Company Arch Coal Sales Company, Inc. Arch Coal Terminal, Inc. Arch Development, LLC Arch Energy Resources, LLC Arch Reclamation Services, Inc. Ark Land Company Ark Land KH, Inc. Ark Land LT, Inc. Ark Land WR, Inc. Ashland Terminal, Inc.	<u>Guarantors:</u> Allegheny Land Company Arch Coal Sales Company, Inc. Arch Coal Terminal, Inc. Arch Development, LLC Arch Energy Resources, LLC Arch Reclamation Services, Inc. Ark Land Company Ark Land KH, Inc. Ark Land LT, Inc. Ark Land WR, Inc. Ashland Terminal, Inc.	<u>Guarantors:</u> Allegheny Land Company Arch Coal Sales Company, Inc. Arch Coal Terminal, Inc. Arch Development, LLC Arch Energy Resources, LLC Arch Reclamation Services, Inc. Ark Land Company Ark Land KH, Inc. Ark Land LT, Inc. Ark Land WR, Inc. Ashland Terminal, Inc.	<u>Guarantors:</u> Arch Coal, Inc.	<u>Guarantors:</u> Arch Coal, Inc.
Catenary Coal Holdings, Inc. Coal-Mac, Inc. CoalQuest Development LLC Cumberland River Coal Company Hawthorne Coal Company, Inc. Hunter Ridge Coal Company Hunter Ridge Holdings, Inc. Hunter Ridge, Inc. ICG Addcar Systems, LLC ICG Beckley, LLC ICG East Kentucky, LLC ICG Eastern Land, LLC ICG Eastern, LLC ICG Illinois, LLC ICG Knott County, LLC ICG Natural Resources, LLC ICG Tygart Valley, LLC ICG, Inc. ICG, LLC ICG Hazard Land, LLC ICG Hazard, LLC International Coal Group, Inc. Jacobs Ranch Coal LLC Jacobs Ranch Holdings I LLC Jacobs Ranch Holdings II LLC Juliana Mining Company, Inc. King Knob Coal Co., Inc. Lone Mountain Processing, Inc. Marine Coal Sales Company Melrose Coal Company, Inc. Mingo Logan Coal Company Mountain Coal Company, L.L.C. Mountain Gem Land, Inc. Mountain Mining, Inc. Mountaineer Land Company Otter Creek Coal, LLC Patriot Mining Company, Inc. Powell Mountain Energy, LLC Prairie Holdings, Inc. Shelby Run Mining Company, LLC Simba Group, Inc. Thunder Basin Coal Company, L.L.C. Triton Coal Company, L.L.C. Upshur Property, Inc. Vindex Energy Corporation Western Energy Resources, Inc. White Wolf Energy, Inc. Wolf Run Mining Company	Catenary Coal Holdings, Inc. Coal-Mac, Inc. CoalQuest Development LLC Cumberland River Coal Company Hawthorne Coal Company, Inc. Hunter Ridge Coal Company Hunter Ridge Holdings, Inc. Hunter Ridge, Inc. ICG ADDCAR Systems, LLC ICG Beckley, LLC ICG East Kentucky, LLC ICG Eastern Land, LLC ICG Eastern, LLC ICG Illinois, LLC ICG Knott County, LLC ICG Natural Resources, LLC ICG Tygart Valley, LLC ICG, Inc. ICG, LLC ICG Hazard Land, LLC ICG Hazard, LLC International Coal Group, Inc. Juliana Mining Company, Inc. King Knob Coal Co., Inc. Lone Mountain Processing, Inc. Marine Coal Sales Company Melrose Coal Company, Inc. Mingo Logan Coal Company Mountain Coal Company, L.L.C. Mountain Gem Land, Inc. Mountain Mining, Inc. Mountaineer Land Company Otter Creek Coal, LLC Patriot Mining Company, Inc. Powell Mountain Energy, LLC Prairie Holdings, Inc. Shelby Run Mining Company, LLC Simba Group, Inc. Thunder Basin Coal Company, L.L.C. Triton Coal Company, LLC Upshur Property, Inc. Vindex Energy Corporation Western Energy Resources, Inc. White Wolf Energy, Inc. Wolf Run Mining Company	Catenary Coal Holdings, Inc. Coal-Mac, Inc. CoalQuest Development LLC Cumberland River Coal Company Hawthorne Coal Company, Inc. Hunter Ridge Coal Company Hunter Ridge Holdings, Inc. Hunter Ridge, Inc. ICG ADDCAR Systems, LLC ICG Beckley, LLC ICG East Kentucky, LLC ICG Eastern Land, LLC ICG Eastern, LLC ICG Illinois, LLC ICG Knott County, LLC ICG Natural Resources, LLC ICG Tygart Valley, LLC ICG, Inc. ICG, LLC ICG Hazard Land, LLC ICG Hazard, LLC Canyon Fuel Company, LLC Catenary Coal Holdings, Inc. Coal-Mac, Inc. CoalQuest Development LLC Cumberland River Coal Company Hawthorne Coal Company, Inc. Hunter Ridge Coal Company Hunter Ridge Holdings, Inc. Hunter Ridge, Inc. ICG ADDCAR Systems, LLC ICG Beckley, LLC ICG East Kentucky, LLC ICG Eastern Land, LLC ICG Eastern, LLC ICG Illinois, LLC ICG Knott County, LLC ICG Natural Resources, LLC ICG Tygart Valley, LLC ICG, Inc. ICG, LLC ICG Hazard Land, LLC ICG Hazard, LLC International Coal Group, Inc. King Knob Coal Co., Inc. Lone Mountain Processing, Inc. Marine Coal Sales Company Melrose Coal Company, Inc. Mingo Logan Coal Company Mountain Coal Company, L.L.C. Mountain Gem Land, Inc. Mountain Mining, Inc. Mountaineer Land Company Otter Creek Coal, LLC Patriot Mining Company, Inc. Powell Mountain Energy, LLC Prairie Holdings, Inc. Shelby Run Mining Company, LLC Simba Group, Inc. Thunder Basin Coal Company, L.L.C. Triton Coal Company, LLC Upshur Property, Inc. Vindex Energy Corporation Western Energy Resources, Inc. White Wolf Energy, Inc. Wolf Run Mining Company	Catenary Coal Holdings, Inc. Coal-Mac, Inc. Cumberland River Coal Company Lone Mountain Processing, Inc. Mingo Logan Coal Company Mountain Gem Land, Inc. Mountain Mining, Inc. Mountaineer Land Company Otter Creek Coal, LLC Prairie Holdings, Inc. Western Energy Resources, Inc.	Catenary Coal Holdings, Inc. Coal-Mac, Inc. Cumberland River Coal Company Cumberland River Coal Company Lone Mountain Processing, Inc. Mingo Logan Coal Company Mingo Logan Coal Company Mountain Gem Land, Inc. Mountain Mining, Inc. Mountaineer Land Company Otter Creek Coal, LLC Prairie Holdings, Inc. Western Energy Resources, Inc.	Catenary Coal Holdings, Inc. Coal-Mac, Inc. Cumberland River Coal Company Cumberland River Coal Company Lone Mountain Processing, Inc. Mingo Logan Coal Company Mingo Logan Coal Company Mountain Gem Land, Inc. Mountain Mining, Inc. Mountaineer Land Company Otter Creek Coal, LLC Prairie Holdings, Inc. Western Energy Resources, Inc.		

**Fill in this information to identify the case:**

Debtor name Mingo Logan Coal Company

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) 16-40134

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 9, 2016

**X /s/ Robert G. Jones**

Signature of individual signing on behalf of debtor

**Robert G. Jones**

Printed name

**Secretary**

Position or relationship to debtor